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OCTOGONE FAMILY OFFICE SARL

# The company

- Since 1995, we have been advising wealthy families around the world who are concerned about preserving their inheritance and estate planning for future generations.
- Our global vision allows us to work in synergy with the usual advisors, such as notaries, lawyers and accountants, in order to offer you the most appropriate solutions for your family.
- In the context of globalization and the increasing complexity of fiscal and regulatory standards, our cooperation with these external advisors is fundamental to ensure the sustainability of the wealth strategies implemented.

## PART OF THE OCTOGONE GROUP

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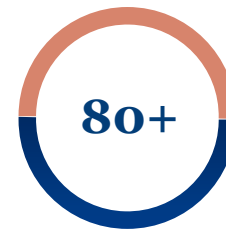
Creation of the Octogone Group in Geneva



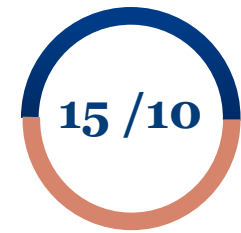
Europe, USA ,  
Latin America, Middle East



USD under management  
as of 31-DEC-24



Specialists

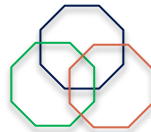


Nationalities / Languages

# Our services



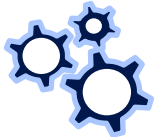
TRUST AND  
FOUNDATION  
SERVICES



COMPANY  
FORMATION



COMPANY  
MANAGEMENT



PROFESSIONAL  
SERVICES



CONCIERGERIE



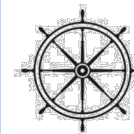
ART COLLECTION



REAL ESTATE



YACHT & PLANE  
REGISTRATION



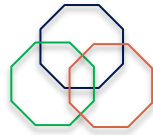
SHIP MANAGEMENT  
& YACHT  
CHARTERING

# Our services



## TRUST AND FOUNDATION SERVICES

- Assistance in organizing trusts, settlements or foundations under the laws of various jurisdictions.



## COMPANY FORMATION

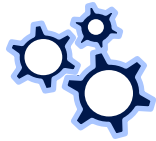
- The incorporation and registration of corporate entities and foundations in a variety of jurisdictions
- The formation and administration of public or private mutual funds. Assistance in choice of registration and custody services providers
- Sale of readily available offshore companies



## COMPANY MANAGEMENT

- Providing the registered address to the client company
- Providing directors or officers
- Running the company on a day-to-day basis
- Maintaining the statutory files

# Our services



## PROFESSIONAL SERVICES

- Implementation of tax planning solutions [in close cooperation with tax advisors]
- Assistance in delocalizing residencies and domiciles
- Development [jointly with advisors] and implementation of customized financial solutions
- Secretarial and fiduciary services
- Accounting, audit preparation, financial and consolidated reporting services
- Assistance in VAT registration and administration



## CONCIERGERIE

- Assistance with travel organisation
- Point of contact in Europe for non-European travellers
- Treasury services [bank accounts, cash management, currency management]
- Organisation of medical check-ups



## ART COLLECTION

- Purchase / sell artwork
- Update inventory
- Ensure insurance coverage is in place
- Liaise with museums for artwork lending
- Organise transportation to and from museums

# Our services



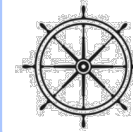
## REAL ESTATE

- Purchase / sale of real estate in various jurisdictions
- Ensure insurance coverage is in place
- Liaise with local tax accountant to complete and file tax returns
- UK properties: ATED reporting [if any]
- Rented properties: rent collection
- Property management [renovation, repairs,...]
- Staff management



## YACHT & PLANE REGISTRATION

- Advice in the choice of tax efficient corporate yacht ownership structures
- Assistance in registration of sea going vessels and yachts under the flag of jurisdictions such as Isle of Man, Cayman Islands, British Virgin Islands, Bahamas
- Assistance in securing yacht all risk insurance, radio licenses and VAT registration and administration



## SHIP MANAGEMENT & YACHT CHARTERING

- Crew recruitment and administration of crew contracts
- Salary payment services
- Crew insurance
- Charter advertising
- Structures for yacht charters and charter administration
- Management of suppliers, fuel and maintenance
- Accounting services
- New construction project management, coordination between ship owner – surveyor and ship yard



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